

INFOCUS COURSEWARE

Microsoft SharePoint 2013

For SharePoint Readers And Authors



Product Code: INF1431

ISBN: 978-1-925121-36-0

*	General Description	The skills and knowledge acquired in <i>Microsoft SharePoint 2013 - For SharePoint Readers</i> <i>And Authors</i> are sufficient for SharePoint users with either <i>Read</i> or <i>Edit</i> permission levels to be able to effectively use and operate SharePoint. This manual is divided into two parts. The first part describes the functions that all users (including those with Read permissions) can perform. The second part describes the functions that all users sharefunctions that all users with Edit (or higher) permissions can perform.
*	Learning Outcomes	 At the completion of this course you should be able to: understand the basics of <i>SharePoint</i> including <i>SharePoint</i> sites and their components navigate <i>SharePoint</i> sites work with documents, lists and libraries perform searches in <i>SharePoint</i> use the social networking features work with <i>OneDrive For Business</i> create, modify and delete sites in your personal site prepare a training site create lists and libraries work with calendars and events create, modify and delete views for lists and libraries create and work with wiki pages create and work with with web part pages understand workflows and be able to create and work with three-state workflows
*	Prerequisites	<i>Microsoft SharePoint 2013 - For SharePoint Readers And Authors</i> assumes little or no knowledge of the software. However, it would be beneficial to have a general understanding of personal computers and the Windows operating system environment.
*	Topic Sheets	194 topics
*	Methodology	The InFocus series of publications have been written with one topic per page. Topic sheets either contain relevant reference information, or detailed step-by-step instructions designed on a real-world case study scenario. Publications can be used for instructor-led training, self-paced learning, or a combination of the two.
*	Formats Available	A4 Black and White, A5 Black and White (quantity order only), A5 Full Colour (quantity order only), Electronic Licence
*	Companion Products	There are a number of complementary titles in the same series as this publication. Information about other relevant publications can be found on our website at www.watsoniapublishing.com .

This information sheet was produced on Tuesday, December 16, 2014 and was accurate at the time of printing. Watsonia Publishing reserves its right to alter the content of the above courseware without notice.



47 Greenaway Street Bulleen VIC 3105 Australia ABN 64 060 335 748 Phone: (+61) 3 9851 4000 Fax: (+61) 3 9851 4001 info@watsoniapublishing.com www.watsoniapublishing.com

Product Information



INFOCUS COURSEWARE

Microsoft SharePoint 2013

For SharePoint Readers And Authors



Product Code: INF1431

ISBN: 978-1-925121-36-0

Contents

Getting to Know SharePoint

What Is SharePoint Course User Accounts Starting SharePoint Core Elements of a SharePoint Site SharePoint Sites Team Sites Lists Libraries Views SharePoint Apps Signing Out of SharePoint

Navigating a SharePoint Site

Navigation Elements in a SharePoint Site Using the Navigation Bars Using Links in the Page Displaying All Content in Your Site Using the Ribbon Navigating to My Site Features Navigating to a SharePoint Site From My Site

Documents Lists and Libraries

Selecting Files and Items **Reading a Document** Downloading a Copy of a Document Emailing a Link to a Library Emailing a Link to a Document **Exporting Lists to Excel** Viewing Version History **Viewing Properties** Sorting and Filtering Lists and Libraries Switching Views in Lists and Libraries Switching Views in Calendars Tagging a Document or List Item Tagging an External Site Adding Notes to a Document or List Item Managing Tags and Notes Creating an Alert on a Document or List Item Creating an Alert on a Library or List Managing Your Alerts

Searching in SharePoint

Searching in a Library or List

The Search Centre Searching Anywhere in SharePoint Refining a Search Performing an Advanced Search Searching for People

Social Networking

Common Social Computing Terms Understanding My Sites Understanding Your Profile Page Editing Your Profile Page Checking the Language and Region Settings **Understanding Your Newsfeed** Viewing Your Newsfeed **Following People** Following Documents and Sites Viewing Sites That You Are Following Posting to Your Newsfeed Mentioning People in Posts Using Tags in Posts **Replying to and Liking Posts Changing Newsfeed Settings** Managing Your Tasks Using Your Blog Managing Your Blog

OneDrive for Business

Understanding OneDrive for Business Accessing OneDrive for Business Uploading Files Creating New Files Creating New Folders Editing Files Sharing Files Synchronising Your Library Deleting Files and Folders

Working With Personal Sites

Creating a Subsite Changing the Appearance Adding Apps Adding a Page Changing the Navigation Deleting a Subsite

Preparing Your Training Site

Creating a Training Subsite Preparing a Document Library Adding a Tasks List

AUSTRALIAN

47 Greenaway Street Bulleen VIC 3105 Australia ABN 64 060 335 748 Phone: (+61) 3 9851 4000 Fax: (+61) 3 9851 4001 info@watsoniapublishing.com www.watsoniapublishing.com

Working With Files and Items

Uploading a Single File Uploading Multiple Files Uploading Files Using an Explorer Folder Creating a New Document in a Library Creating a New Folder in a Library Creating a New Item in a List Creating a New List Item Using Quick Edit **Editing a Document** Editing the Properties of a File Editing the Properties of a List Item Adding Tasks to the Timeline Deleting a File or List Item Restoring a Deleted File or List item **Understanding Versioning and Check** Out Using Check in and Check Out Publishing a File or List Item Restoring an Earlier Version **Checking Permissions on Files** Understanding Document Coauthoring Synchronising a Library or Folder Approving or Rejecting a File or List Item

Creating Lists and Libraries

Understanding Your Apps Page Adding a Document Library Adding a List Importing a List From Excel Publishing an Excel Table as a List Updating Data in a Connected Excel Table Adding a Custom List

Understanding Column Types Adding a Column to a List or Library Adding a Column in Datasheet View Adding a Column With Custom Validation

The List and Library Settings Page Modifying a Column in a List or Library

Deleting a Column From a List or Library

Product Information



Microsoft SharePoint 2013

For SharePoint Readers And Authors

INFOCUS COURSEWARE

Product Code: INF1431

ISBN: 978-1-925121-36-0

WATSONIA PUBLISHING

Reordering Columns in a List or Library Renaming a List or Library Changing the Versioning Settings Creating Multiple Items From Excel Editing the Document Template for a Library Adding Content Types to a Library Deleting a List or Library

Working With Calendars

Adding a Calendar Adding an Event Adding a Recurring Event Changing an Event Connecting a Calendar to Outlook Working With Connected Calendars in Outlook Disconnecting a SharePoint Calendar Deleting an Event Setting Up for Calendars Overlay Using Calendars Overlay

Creating Views

Creating a New View From an Existing View Creating a Custom View Understanding the Create View Page Selecting the Columns Modifying a View Specifying Sort Criteria Specifying Filter Criteria Specifying Grouping Criteria Specifying Other Criteria Creating a Dynamic View Creating a Calendar List View Deleting a View

Authoring Wiki Pages

Understanding Page Types Placing a Wiki Page in Edit Mode Inserting and Formatting Text Inserting Tables Inserting Pictures Inserting Links Inserting Web Parts Into a Text Editor Control Creating a New Wiki Page Linking to an Existing Wiki Page Linking to a New Wiki Page Renaming a Wiki Page Deleting a Page

Authoring Web Part Pages

Understanding App Parts and Web Parts Creating a Web Part Page Placing a Page in Edit Mode Adding an App Part Adding a Content Editor Web Part Fix for Enabling Content Editor Web Part Adding an Image Viewer Web Part Understanding the Tool Pane Modifying an App Part Linking to an Image in an Image Viewer Web Part Moving Web Parts **Reusing Web Parts Deleting a Web Part** Editing the Properties of a Web Part Page **Comparing Page Versions**

Working With Workflows

What Is a Workflow Understanding Three-State Workflows Understanding the Add a Workflow Page Adding a Three-State Workflow The Customise the Three-State Workflow Page Customising the Workflow Settings Initiating a Workflow Completing the First Step in a Workflow Finalising the Workflow Tracking a Workflow



47 Greenaway Street Bulleen VIC 3105 Australia ABN 64 060 335 748 Phone: (+61) 3 9851 4000 Fax: (+61) 3 9851 4001 info@watsoniapublishing.com www.watsoniapublishing.com

Product Information